



Cracking the Code

Hyperlinks

SLIDE 6 - FIVE KEY PRINCIPLES

Read more about your obligations under the Code of Professional Conduct.

SLIDE 9 - CODE ITEM 2

Learn about complying with your personal tax obligations.

SLIDE 10 - CODE ITEM 3

Find out more about passing on refunds.

SLIDE 12 - CODE ITEM 4

Read more about Code item 4 for tax (financial) advisers and tax and BAS agents.

SLIDE 14 - CODE ITEM 5

Brush up on managing conflicts of interest.

SLIDE 16 - CODE ITEM 6

- Refer to our resources on confidentiality of client information
- Learn about <u>cloud computing</u>
- See our practice note on <u>outsourcing and offshoring</u>.

SLIDE 19 - CODE ITEM 8

See the types of CPE activities we consider appropriate.

SLIDE 20 - EXAMPLE: CPE

Find out more about our **CPE** policy.

SLIDE 22 - CODE ITEM 9

Find out more about <u>reasonable care</u>.

SLIDE 27 - CODE ITEM 12

Check out our Information factsheets for clients.

SLIDE 28 - CODE ITEM 13

See our <u>PI insurance webpage</u> for more information.

SLIDE 31 - PENALTIES AND SANCTIONS

Learn about the <u>penalties and sanctions</u> we can impose and <u>appeals</u>.

SLIDE 32 - CASE STUDIES

Access our compliance case studies.

SLIDE 35 - REVIEW OF THE TAX PRACTITIONERS BOARD

- Read the Independent Review of the TPB Final Report
- Read the Government Response.

SLIDE 37 - QUESTIONS

Read our Supervisory arrangements and supervision and control guidance.

SLIDE 38 - STAY IN TOUCH

Register for free TPB webinars: tpb.gov.au/webinars

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