



Know your obligations

Hyperlinks

SLIDE 8 - WHO WE ARE AND OUR OBLIGATIONS TO YOU

See the <u>Tax Practitioner Service Charter</u> to understand what you can expect from us.

SLIDE 10 - OUR STRATEGIC OBJECTIVES

Watch our <u>Corporate Plan webinar</u> to see our focus areas and priorities and how we plan to support the public and enhance the integrity of the tax profession.

SLIDE 12- ONGOING REGISTRATION REQUIREMENTS: PI INSURANCE

Refer to our information on professional indemnity insurance.

SLIDE 13 - ONGOING REGISTRATION REQUIREMENTS: FIT AND PROPER PERSON

Learn about fit and proper requirements for tax agents and BAS agents.

SLIDE 14 - ONGOING REGISTRATION REQUIREMENTS: ANNUAL DECLARATIONS

Get more information about <u>annual declarations</u>.

SLIDE 15 - COVID-19 CONCESSIONS

Find out about the <u>concessions</u> we have extended to tax practitioners during these uncertain times.

SLIDE 16 - ONGOING REGISTRATION REQUIREMENTS

Learn how to maintain your registration as a tax agent and BAS agent.

SLIDE 18 - CODE OF PROFESSIONAL CONDUCT

Learn more about your <u>obligations</u> under the Code.

SLIDE 20 - COMPLYING WITH TAXATION LAWS

See more on complying with taxation laws for tax agents and BAS agents.

SLIDE 19- TAKING REASONABLE CARE

- Learn more about reasonable care for tax agents and BAS agents
- See more on <u>engagement letters</u>.

SLIDE 23 – NUMBER OF CPE HOURS

Learn more about <u>CPE</u>, including COVID-19 concessions.

SLIDE 24 – CPE REVIEW

Watch our <u>webinar</u> for an update on the CPE Review.

SLIDE 30 - PENALTIES AND SANCTIONS

Find out about the <u>penalties and sanctions</u> we can impose.

SLIDE 31 – CASE STUDIES

See some of our recent compliance cases.

SLIDE 33 – QUESTIONS

Download our <u>CPE log</u>.

SLIDE 34 – STAY IN TOUCH

- Register for free TPB <u>webinars</u>.
- Check out our <u>YouTube channel</u> to access webinar recordings and claim free CPE.
- Find us on: <u>Facebook</u>, <u>LinkedIn</u> and <u>Twitter</u>.