



Ethics

Hyperlinks

SLIDE 14 – APESB PRINCIPLES

Visit the APESB website to learn more about the <u>APES 110 Code of Ethics for Professional</u> <u>Accountants</u>.

SLIDE 16 – TPB Code of Professional Conduct

Read more about your obligations under the Code of Professional Conduct.

SLIDE 22 – CODE ITEM 2

Learn about complying with your personal tax obligations:

- Video: <u>Personal tax obligations for tax practitioners</u>
- TPB Information Sheet <u>TPB(I) 34/2018 Code of Professional Conduct complying</u> with taxation laws in the conduct of your personal affairs

SLIDE 25 – CODE ITEM 3

Refer to our information sheet <u>TPB(I)</u> <u>15/2012</u>: <u>Code of Professional Conduct – Holding money or</u> <u>other property on trust</u>.

SLIDE 30 – CODE ITEM 4

Read more about Code item 4 for tax and BAS agents.

SLIDE 34 - CODE ITEM 5

Brush up on managing conflicts of interest.

SLIDE 40 – CODE ITEM 6

- Refer to our guidance on <u>confidentiality of client information</u>.
- Learn about <u>cloud computing</u>.
- See our practice note on <u>outsourcing and offshoring</u>.

SLIDE 48– Code item 8

- Learn about our CPE policy from our <u>explanatory paper</u>.
- See the types of CPE activities we consider appropriate.
- Learn more about <u>CPE.</u>
- Download our handy factsheets for <u>tax agents</u> and <u>BAS agents</u>.
- Check out our <u>FAQs</u>.

SLIDES 53 & 57 – CODE ITEMS 9 & 10

Find out more about <u>reasonable care</u>.

SLIDE 63 – CODE ITEM 12

Check out our factsheets for tax agent clients and BAS agent clients.

SLIDE 65 – CODE ITEM 13

See our <u>PI insurance webpage</u> for more information.

SLIDE 72 – STAY IN TOUCH

Register for free <u>TPB webinars</u>.

Access our webinar resources.

Check out our <u>YouTube channel</u> to access webinar recordings and claim free CPE.

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- <u>Facebook</u>
- <u>LinkedIn</u>
- <u>Twitter</u>.