



# Know your obligations

# Webinar resources and hyperlinks

#### SLIDE 8 - OUR PURPOSE AND OBLIGATIONS TO YOU

See the Tax Practitioner Service Charter to understand what you can expect from us.

# SLIDE 9 - OUR ROLE

Find out more about our strategic objectives in our Corporate Plan 2022-23.

#### SLIDE 10 - ENHANCING COMMUNITY CONFIDENCE: USING THE SYMBOL

Download your free **Symbol**.

#### SLIDE 11 – PROTECTING HONEST PRACTITIONERS

Make a complaint if you know of someone doing the wrong thing.

# SLIDES 13 to 16 - ONGOING REGISTRATION REQUIREMENTS

- Learn more about our professional indemnity insurance requirements.
- Notify us of any <u>changes to your registration details or circumstances relevant to your registration</u> within 30 days.
- Read more about the <u>fit and proper person requirements</u>.
- See what <u>civil penalty provisions</u> apply to registered tax practitioners.

# SLIDE 18 - CODE OF PROFESSIONAL CONDUCT

Learn more about your obligations.

#### SLIDE 20 - COMPLY WITH TAXATION LAWS

Read our <u>guidance</u> on complying with taxation laws in the conduct of your personal tax affairs and watch our <u>video</u> that summarises the requirements.

# SLIDE 21 - TAKING REASONABLE CARE

- See more on engagement letters.
- Learn more about reasonable care.

#### SLIDE 23 – NUMBER OF CPE HOURS

Learn more about our <u>continuing professional education</u> requirements.

# SLIDE 24 - COVID-19 CONCESSION CHANGES

Find out more about the <u>concessions</u> we have in place to support you due to the impacts of COVID-19.

#### SLIDE 27 - SANCTIONS

See what administrative <u>sanctions</u> the Board can impose on tax practitioners for Code and TASA breaches.

# SLIDE 28 - CASE STUDIES

See our recent compliance cases.

# SLIDE 32 - INDEPENDENT REVIEW OF THE TPB

Access the Independent Review of the TPB Final Report and the Government response.

# SLIDE 36 - STAY IN TOUCH

- Register for free TPB webinars.
- Access our <u>webinar resources</u>.
- Check out our <u>YouTube channel</u> to access webinar recordings and claim free CPE.
- Follow us on: <u>Facebook</u>, <u>LinkedIn</u> and <u>Twitter</u>.