



Know your obligations

Webinar resources and hyperlinks

SLIDE 8 – OUR PURPOSE AND OBLIGATIONS TO YOU

See the Tax Practitioner Service Charter to understand what you can expect from us.

SLIDE 9 – OUR STRATEGIC OBJECTIVES

Find out more about our strategic objectives in our Corporate Plan 2022-23.

SLIDE 10 – USE THE REGSITERED TAX PRACTITIONER SYMBOL

Download your free <u>Symbol</u>.

SLIDE 11 – PROTECTING HONEST PRACTITIONERS

Make a complaint if you know of someone doing the wrong thing.

SLIDES 14 to 16 – ONGOING REGISTRATION REQUIREMENTS

- Learn more about our professional indemnity insurance requirements.
- Notify us of any <u>changes to your registration details or circumstances relevant to your</u> <u>registration</u> within 30 days.
- Read more about the <u>fit and proper person requirements</u>.
- See what <u>civil penalty provisions</u> apply to registered tax practitioners.

SLIDE 18 – CODE OF PROFESSIONAL CONDUCT

Learn more about your obligations.

SLIDE 20 – COMPLY WITH TAXATION LAWS

Read our <u>guidance</u> on complying with taxation laws in the conduct of your personal tax affairs and watch our <u>video</u> that summarises the requirements.

SLIDE 21 – TAKING REASONABLE CARE

- See more on <u>engagement letters</u>.
- Learn more about <u>reasonable care</u>.

SLIDE 23 – NUMBER OF CPE HOURS

Learn more about our continuing professional education requirements.

SLIDE 24 - COVID-19 CONCESSION CHANGES

Find out more about the <u>concessions</u> we have in place to support you due to the impacts of COVID-19.

SLIDE 27 – SANCTIONS

See what administrative <u>sanctions</u> the Board can impose on tax practitioners for Code and TASA breaches.

SLIDE 28 – CASE STUDIES

See our recent compliance cases.

SLIDE 32 - INDEPENDENT REVIEW OF THE TPB

Access the Independent Review of the TPB Final Report and the Government response.

SLIDE 35 – STAY IN TOUCH

- Register for free <u>TPB webinars</u>.
- Access our <u>webinar resources</u>.
- Check out our <u>YouTube channel</u> to access webinar recordings and claim free CPE.
- Follow us on: <u>Facebook</u>, <u>LinkedIn</u> and <u>Twitter</u>.