



TAX PRACTITIONER SURRENDER CHECKLIST



Access our services

Access Ending your registration on our website for information about how to surrender (or cancel) your tax practitioner registration.

Surrender (or cancel) your registration

Complete our <u>Surrender a registration</u> form and include reasons for surrendering.

Check our Register

Search our Register for information on our decision regarding your registration (decisions will appear on our Register for a period of up to 12 months).

If you would like to register again in the future

Apply to register on our website if you would
like to register as a tax practitioner with us in
future.

- Refer to our Qualifications check information (for individuals), to ensure you meet our registration requirements before lodging an application.
- Access My Profile to lodge a new application to register as a tax practitioner.

Access ATO services

You must notify the ATO of your changing situation and reasons for surrendering your tax practitioner registration.

For next steps:

- Read important information about Retiring, selling or restructuring your practice. This includes notifying the ATO about your changing situation and making arrangements to transfer or delete your clients.
- Access ATO digital services if you have registered as a new tax practitioner since surrendering your registration.

Further information ?



Contact us via our online form or visit tpb.gov.au.

For ATO enquiries, including systems access, visit ato.gov.au.