



Personal tax obligations

Webinar resources and hyperlinks

SLIDE 7 - CODE OF PROFESSIONAL CONDUCT

Learn about your obligations under the Code of Professional Conduct (Code).

SLIDE 9 - CODE ITEM 2

Read our <u>guidance</u> on complying with taxation laws in the conduct of your personal tax affairs and watch our <u>video</u> that summarises the requirements.

SLIDE 19 - FIT AND PROPER OVERVIEW

See our <u>fit and proper requirements</u> for an overview.

SLIDE 20 - EVENTS AFFECTING REGISTRATION

See what events can affect your registration as a tax practitioner.

SLIDES 21 - DETERMINING FITNESS AND PROPRIETY

Read our <u>explanatory paper</u> to understand the fit and proper requirement in the *Tax Agent Services*Act 2009 (TASA) and factors we consider when assessing an individual's fitness and propriety.

SLIDE 24 - POLL 4

Find out who needs to report fit and proper issues and use our online form to provide details of the events or circumstances.

SLIDE 26 - PENALTIES AND SANCTIONS

See what administrative <u>sanctions</u> the Board can impose on tax practitioners for Code and TASA breaches.

SLIDE 28 - CASE STUDIES

Read more of our compliance case studies relating to Code item 2.

SLIDE 36 - STAY IN TOUCH WITH THE TPB

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