

Know your obligations

Webinar resources and hyperlinks

SLIDE 11 – OUR PURPOSE AND OBLIGATIONS TO YOU

See the [Tax Practitioner Service Charter](#) to understand what you can expect from us.

SLIDE 12 – OUR STRATEGIC OBJECTIVES

Find out more about our strategic objectives in our [Corporate Plan 2022-23](#).

SLIDE 13 – USE THE REGISTERED TAX PRACTITIONER SYMBOL

Download your free [Symbol](#).

SLIDE 14 – PROTECTING HONEST PRACTITIONERS

[Make a complaint](#) if you know of someone doing the wrong thing.

SLIDES 16 – ONGOING REGISTRATION REQUIREMENTS

- Learn more about our [professional indemnity insurance](#) requirements.
- Notify us of any [changes to your registration details or circumstances relevant to your registration](#) within 30 days.
- Read more about the [fit and proper person requirements](#).
- See what [civil penalty provisions](#) apply to registered tax practitioners.

SLIDE 20 – CODE OF PROFESSIONAL CONDUCT

Learn more about your [obligations](#).

SLIDE 24 – COMPLY WITH TAXATION LAWS

Read our [guidance](#) on complying with taxation laws in the conduct of your personal tax affairs and watch our [video](#) that summarises the requirements.

SLIDE 25 – TAKING REASONABLE CARE

- See more on [engagement letters](#).
- Learn more about [reasonable care](#).

SLIDE 27 – NUMBER OF CPE HOURS

Learn more about our [continuing professional education](#) requirements.

SLIDE 29 – SANCTIONS

See what administrative [sanctions](#) the Board can impose on tax practitioners for Code and TASA breaches.

SLIDE 31 – CASE STUDIES

See our recent [compliance cases](#).

SLIDE 35 – STAY IN TOUCH

- Access our [webinar resources](#).
- Register for free [TPB webinars](#).
- Check out our [YouTube channel](#) to access webinar recordings and claim free CPE.

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