

Tax time tips

Hyperlinks

SLIDE 5 – CLIENT VERIFICATION

Find out why [client verification](#) is important.

SLIDE 7 – CLIENT'S WITHOUT CONVENTIONAL IDENTITY DOCUMENTS

Learn more about our [POI requirements for client verification](#).

SLIDE 8 – ELECTRONIC AND REMOTE VERIFICATION

Read our Practice note on [cloud computing](#).

SLIDE 11 – ENGAGEMENT LETTERS

Learn more about [letters of engagement](#) and their benefits.

SLIDE 13 – RECEIVING CLIENT MONEY OR PROPERTY

Find out what to do if you are [holding money or other property on trust](#).

SLIDE 14 – COMPLYING WITH TAXATION LAWS

- Complying with the TPB's [Code of Professional Conduct](#).
- To comply with Code item 2 you must ensure that your [personal tax obligations](#) are in order.

SLIDE 17 – REGISTERED TAX PRACTITIONER SYMBOL

Download your unique registered tax practitioner [symbol](#). It's free to use.

SLIDE 18 – WHAT'S NEW THIS TAX TIME?

- Find out how to work out and [report CGT on crypto](#).
- Learn more about [paying tax on multiple sources of income](#).
- Get [small business support](#).
- Find out more about [small business energy incentives](#).
- Learn how to prepare an [NFP self-review return](#).
- Notifying the ATO of [changes to your not-for-profit](#).

SLIDE 19 – ATO key focus areas

- See the [ATO's overview of key changes](#)
- See more on [claiming working from home expenses](#).
- Refer to more information on [expenses for a car you own or lease](#).

SLIDE 20 – COMMON MISTAKES OR RED FLAGS

- Check out [helpful tips before you lodge](#).
- What to do [after you lodge](#).
- See [key changes for individuals](#).

SLIDE 22 – ATO SUPPORT

- Refer to the [ATO lodgment program](#).
- Get [help with your lodgment program](#).
- Learn more about [Tax Time 2024](#).
- Subscribe to [ATO Tax professionals news](#).
- Watch the Tax professionals [Tax Time 2024 webcast](#).
- See the ATO's:
 - [Tax time toolkits](#).
 - [Online services for agents user guide](#).
 - [PLS user guide](#).
 - [Tax agent online services guide](#).
 - [BAS agent online services guide](#).
 - [Tax professionals digital education resources](#).

SLIDE 23 – STAY IN TOUCH

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