



Questions at the coalface

Hyperlinks

Law reform

- Learn about your additional time to comply with new Code obligations
- Read about important changes to the Tax Agent Services Act 2009.
- Check out our <u>FAQS</u> on the Code Determination

Client Services

- Check out our annual registration FAQs.
- Find out when your registration expires on the <u>TPB Register</u>.
- Read our proof of identity guidelines and share our handy factsheet with your clients.
- Refer to our Practice note on <u>letters of engagement</u>.
- Use our <u>CPE log</u> to record your continuing professional education (CPE) activities.
- Watch our <u>video</u> to learn how to update your professional indemnity insurance policy details via <u>My Profile</u>.
- Learn more about multi-factor authentication from our <u>FAQs</u>.
- Make sure you tell us about your recognised professional association membership.

Compliance

- Find out about the recent enhancements to the <u>TPB public register</u>.
- Learn more about your obligations under the <u>Code</u> of Professional Conduct.
- Learn more about your <u>personal tax obligations</u>.
- Read more about fit and proper requirements.
- Learn more about your other regulatory obligations such as maintaining <u>professional</u> <u>indemnity insurance</u> and <u>CPE</u> requirements.
- Learn about high-risk tax practitioners.
- Read our <u>unregistered preparers strategy</u>.

Legal Unit

- Learn more about our compliance outcomes via our <u>compliance case studies</u> and <u>media</u> <u>releases</u>.
- Find out more about the <u>Privacy Act 1988</u> and your obligations to <u>protect tax file number</u> <u>information</u> on the Office of the Australian Information Commissioner's website.
- Read about the new Administrative Review Tribunal (ART)
- Learn about the <u>Fraud Fusion Taskforce</u>.

Information technology

- Read more about <u>confidentiality of client information</u>.
- Read our guidance on <u>client verification</u> to help minimise risks of identity fraud affecting yourself, your practice, taxpayers and the government.
- Find out how to protect your practice from cyber-attacks.
- Learn more about the common <u>online security risks</u> and see advice on what you can do to protect yourself on the Australian Signals Directorate's (ASD) website.
- Learn how to recognise and report scams on the ASD website.
- Find out more about the Essential Eight Maturity Model on the ASD website.
- See top cyber security tips for businesses on the Australian Taxation Office website.
- Find tips for preventing data breaches from the Office of the Australian Information Commissioner.

Stay in touch with the TPB

- Read our <u>2024-25 Plan</u>.
- Register for <u>TPB webinars</u>.
- Access our <u>webinar resources</u>.
- Check out our <u>YouTube channel</u> to access webinar recordings and claim free CPE.
- Find us on <u>Facebook</u>, <u>LinkedIn</u> and <u>X</u>.
- Sign up to <u>TPB eNews</u> to hear important new developments and timely reminders.