

# Help shape our guidance products on keeping clients informed and keeping proper client records

## Hyperlinks

### SLIDE 6 – BACKGROUND

Read more about the:

- > [TASA changes](#)
- > [Tax Agent Services law changes](#)
- > [independent review](#) of the TPB and the TASA
- > [Treasury Laws Amendment \(2023 Measures No. 1\) Act 2023](#).

### SLIDE 7– NEW CODE OBLIGATIONS

- > Read our latest [media release](#) on our draft policy guidance which is out for public consultation.
- > Learn more about the [New Code obligations](#) and the [Code of Professional Conduct](#).
- > Our [FAQs](#) will address some of your questions and concerns.

### SLIDE 8 – TRANSITIONAL APPROACH

Refer to the [Minister’s media release](#) for more information.

### SLIDE 10 – PUBLIC CONSULTATION

Review our draft Information sheets and have your say:

- > [Upholding and promoting the ethical standards of the tax profession \(TPB\(I\) D56/2024\)](#)
- > [False or misleading statements \(TPB\(I\) D57/2024\)](#)
- > [Managing conflicts of interest when undertaking activities for government and maintaining confidentiality in dealings with government \(TPB\(I\) D58/2024\)](#)
- > [Obligation to keep proper client records of tax agent services provided \(TPB\(I\) D59/2024\)](#)
- > [Supervision, competency and quality management under the Tax Agent Services Act 2009 \(TPB\(I\) D60/2024\)](#)
- > [Keeping your clients informed \(TPB\(I\) D61/2024\)](#)

### SLIDE 13 - STAY IN TOUCH WITH THE TPB

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