



Help shape our guidance products on competency and quality management systems

Hyperlinks

SLIDE 4 – NEW LEGISLATION

View our Code determination webinars and resources on:

- > False or misleading statements.
- > Keeping clients informed and keeping proper client records.

SLIDE 6 – BACKGROUND

Read more about the:

- > <u>TASA changes</u>
- > Tax Agent Services law changes
- > independent review of the TPB and the TASA
- > Treasury Laws Amendment (2023 Measures No. 1) Act 2023.

SLIDE 7- NEW CODE OBLIGATIONS

- > Read our latest <u>media release</u> on our draft policy guidance which is out for public consultation.
- > Learn more about the <u>New Code obligations</u> and the <u>Code of Professional Conduct</u>.
- > Our <u>FAQs</u> will address some of your questions and concerns.

SLIDE 8 – TRANSITIONAL APPROACH

Refer to the <u>Minister's media release</u> for more information.

SLIDE 10 – PUBLIC CONSULTATION

Review our draft Information sheets and have your say:

- > Upholding and promoting the ethical standards of the tax profession (TPB(I) D56/2024)
- > False or misleading statements (TPB(I) D57/2024)
- Managing conflicts of interest when undertaking activities for government and maintaining confidentiality in dealings with government (TPB(I) D58/2024)

OFFICIAL

- > Obligation to keep proper client records of tax agent services provided (TPB(I) D59/2024)
- Supervision, competency and quality management under the Tax Agent Services Act 2009 (TPB(I) D60/2024)
- > Keeping your clients informed (TPB(I) D61/2024)

SLIDE 13 - STAY IN TOUCH WITH THE TPB

- Register for free <u>TPB webinars</u>.
- Access our <u>webinar resources</u>.
- Visit our <u>newsroom</u>.
- Check out our <u>YouTube channel</u> to access webinar recordings and claim free CPE.
- Find us on: <u>Facebook</u>, <u>LinkedIn</u> and <u>X</u>.