

Know your obligations

Hyperlinks

SLIDE 9 – OUR PURPOSE AND OBLIGATIONS TO YOU

Learn more about our [role](#).

See the [Tax Practitioner Service Charter](#) to understand what you can expect from us.

SLIDE 10 – OUR STRATEGIC PILLARS

Find out more about our strategic objectives in our [Plan for 2024-25](#).

SLIDE 11 – USE THE REGISTERED TAX PRACTITIONER SYMBOL

Download your free [Symbol](#) to promote your registered status in your business materials.

SLIDES 13 – ONGOING REGISTRATION REQUIREMENTS – PI INSURANCE

Learn more about our [professional indemnity insurance](#) requirements.

SLIDES 14 – ONGOING REGISTRATION REQUIREMENTS

Notify us of any [changes to your registration details or circumstances relevant to your registration](#) within 30 days.

SLIDE 16 – YOUR OBLIGATIONS

- Read more about the [fit and proper person requirements](#).
- See what [civil penalty provisions](#) apply to registered tax practitioners.

SLIDE 19 – CODE OF PROFESSIONAL CONDUCT

- Learn more about your Code [obligations](#).
- Learn more about your new obligations under the [Code Determination](#) and view our recent [webinar series](#).

SLIDE 22 – COMPLYING WITH TAXATION LAWS

- Read our [guidance](#) on complying with taxation laws in the conduct of your personal tax affairs and watch our [video](#) that summarises the requirements.
- Gain CPE by viewing our recent [personal tax obligations](#) webinar where we spoke with the Australian Taxation office.

SLIDE 23 – TAKING REASONABLE CARE

- Learn more about [reasonable care](#).
- See more on [engagement letters](#).

SLIDE 25 – NUMBER OF CPE HOURS

- Learn more about our [continuing professional education](#) requirements.
- Keep a record in your [CPE log](#).

SLIDE 28 – CONSEQUENCES FOR FAILING TO COMPLY

See what administrative [sanctions](#) we can impose for Code and TASA breaches.

SLIDE 29 – CASE STUDIES

Read more of our [compliance case studies](#).

SLIDE 32 – STAY IN TOUCH WITH THE TPB

- Access our [webinar resources](#).
- Register for free [TPB webinars](#).
- Check out our [YouTube channel](#) to access webinar recordings and claim free CPE.

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