

Conflicts of interest and confidentiality with government, keeping proper client records, competency, and quality management systems

Hyperlinks

SLIDE 5 – NEW CODE OBLIGATIONS

- > Learn more about the [Determination](#) and the [Code of Professional Conduct](#).
- > Our [FAQs](#) will address some of your questions and concerns.

SLIDE 6 – APPLICATION DATE

Refer to the [Minister's media release](#) and [Application date](#) for more information.

SLIDE 8 – MANAGING CONFLICTS OF INTEREST WITH (S20) AND SLIDE 12 – MAINTAINING CONFIDENTIALITY WITH GOVERNMENT (S25)

Refer to our information sheet. [TPB\(I\) 46/2024 Managing conflicts of interest when undertaking activities for government and maintaining confidentiality in dealings with government](#).

SLIDE 14 – KEEPING PROPER CLIENT RECORDS (s30)

Refer to our information sheet [TPB\(I\) 47/2024 Obligation to keep proper client records of tax agent services provided](#).

SLIDE 17 – ENSURING TAX AGENT SERVICES PROVIDED ON YOUR BEHALF ARE PROVIDED COMPETENTLY (s35) AND SLIDE 22 – QUALITY MANAGEMENT SYSTEMS

Refer to our information sheet [TPB\(I\) 48/2024 Supervision, competency and quality management under the Tax Agent Services Act 2009](#).

SLIDE 19 – STAY IN TOUCH WITH THE TPB

- > Register for free [TPB webinars](#).
- > Access our [webinar resources](#).

- > Visit our [newsroom](#).
- > Check out our [YouTube channel](#) to access webinar recordings and claim free CPE.
- > Find us on: [Facebook](#) and [LinkedIn](#).